

Principal performance indicators of 2006

Total revenue

+49% at £1,387 million » 19

Average achieved price of electricity

+39% to £48.9 per MWh » 21

Net sales

+2.0TWh to 25.2TWh » 19

Gross profit⁽¹⁾

+92% to £746 million » 19

EBITDA⁽²⁾

+144% to £583 million » 19

Health and safety

72% reduction in total recordable injury rate » 33

Plant availability

Best ever performance at 90% » 15

Notes:

(1) Gross profit is defined as total revenues less total fuel costs of £641 million (2005: £540 million).

(2) EBITDA is profit before interest, tax, depreciation and amortisation, exceptional items and unrealised gains/(losses) on derivative contracts. Exceptional items in 2006 comprise £19 million income received under the TXU Claim.

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